

8 March 2016

To our shareholders

NOTICE CONVENING THE ANNUAL GENERAL MEETING OF NKT

**to be held on Thursday 31 March 2016 at 3 pm (doors will open at 2:40 pm)
at Bella Center, Conference Entry 1, Center Boulevard 5, DK-2300 Copenhagen S**

The agenda for the Annual General Meeting with the full content of the proposals and exhibit are enclosed.

Admission card - proxy - postal vote

Registration for admission, appointment of proxy and vote by post can be done at www.uk/vp.dk/agm or www.nkt.dk under the heading Investors/NKT InvestorPortal.

You can read more about deadlines and other options for registration for admission, appointing proxies and voting by post in the enclosed "Additional information" or at www.uk/vp.dk/agm or www.nkt.dk

Useful information

The doors will open at 2:40 pm and the Annual General Meeting will start at 3 pm. Should you arrive later please go to the registration desk.

The Annual General Meeting will be held on the 1st floor.

Webcast

The Annual General Meeting will be transmitted live at www.nkt.dk.

After the Annual General Meeting we will host a reception and a light refreshment in the foyer.

Yours faithfully
Board of Directors of
NKT Holding A/S